Make your legacy part of Cache Valley

GIFTS OF CASH AND SECURITIES

Help support local nonprofits’ immediate program needs with a cash donation. A gift of cash qualifies for a full charitable deduction for most donors who itemize their federal tax return.

A gift of appreciated securities is a popular alternative to a cash gift because it saves taxes twice. You not only receive an income tax deduction for the full fair market value of your securities for more than one year, but you also avoid capital gain tax on the appreciation.

Speak with your accountant for specific strategies and tax planning.

GIFTS THROUGH YOUR WILL OR TRUST

You can name a nonprofit or multiple nonprofits in a will or trust. This will extend your legacy and may create tax advantages for your estate.

Recommended Text for Will

"I give, devise, and bequeath to the [Nonprofit Legal Name and Tax ID] the sum of ($_____) to be used for its general purposes." (Instead of a dollar amount, you can indicate a percent [_____%] of your total estate or specially describe property to be given.)

Trust - Speak to an Estate Planning Attorney

RETIREMENT PLAN OR LIFE INSURANCE BENEFICIARY

You can include nonprofit(s) as beneficiary (primary or contingent beneficiary) to receive all or part of your retirement plan or life insurance policy. Name one or more nonprofits by completing a beneficiary form with your financial advisor or human resources department.

OTHER GIFTS

Many nonprofits will accept other donations including supplies and in-kind donations. Please contact the nonprofit to determine their specific needs.

Support Cache Valley’s Nonprofits
“We are not on earth to see how important we can become, but to see how much difference we can make in the lives of others.” - Gordon B. Hinckley
“It is about making a difference.” - Kathy Calvin